

CPE accreditation

Programme Title: USA Federal Tax SIG

Programme Summary: The group meeting is for members in the US who have experience or are interested in federal tax issues and who would like to connect with like-minded professionals to build relationships and share resources.

CPE credits / Field of Study: Participants can earn 1 CPE credit in Taxes

Learning Objectives: Explore federal tax issues.

Speaker Biographies:

Scott Isdaner is the Managing Partner at Isdaner & Company LLC, accounting firm in Pennsylvania, Philadelphia.

Randy Crabtree CPA, co-founder and partner of Tri-Merit Specialty Tax Professionals, is a widely followed author, lecturer and podcast host for the accounting profession.

Patrick Kennedy is a Partner at Tri-Merit LLC, A National Tax Practice helping CPA Firms and Businesses with the R&D Tax Credit, Cost Seg,179D, 45L, Energy Incentives & Credits, WOTC, and the Employee Retention Tax Credit.

Delivery Method: Group Internet Based Delivery Method

Prerequisites: Knowledge of accounting and law and / or business advisory.

Advance Preparation: None

Program Level: Intermediate

Participants: Associates, Senior Managers, Directors, Partners, Senior Partners, Managing Partners

Policies: For more information regarding complaint and program cancellation policies please contact <u>Francesca Di Mattia</u>

CPE Certificate: Your CPE certificate will be available after the meeting. Please do not forget to take part in the live polls as NASBA requires verification of your attendance. MSI will only be able to send you a certificate if you attended the LIVE session.



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