

AGENDA

Friday 18th January

18:00	Meet in hotel restaurant for drinks	All
19:00	Dinner in hotel restaurant	All

Saturday 19th January

Room 1	Room 2	Room 3
International Tax 09:00 – 10:00	Audit & Accounting 09:00 – 10:00	Mergers & Acquisitions 09:00 – 10:00
Area Representatives 10:15 – 12:15	SALT 10:15 – 11:15	Business Valuation 10:15 – 11:15
	Federal Tax 11:30 – 12:30	Labour & Employment 11:30 – 12:30

12:30	Lunch	All
13:30	Welcome	Tim Wilson - MSI Global Alliance
13:35	Welcome to Orlando	Irene McNutt - Vestal & Wiler Tim Schulte - Zimmerman Kiser Sutcliffe
13:40	Developing leadership within our firms <ul style="list-style-type: none"> • Creating the optimal climate in your firm • The power of story-telling and why we need to understand purpose as well as our responsibilities as leaders • Exploring leadership needs of senior partners • The 'Inner Leader' • The 'Collaborative Leader' • Recognising the criteria for 'behavioural change' and producing 'winning leaders' by adopting 'winning routines' • A focus on learning and how to develop leaders in your firms 	Farren Drury - Make It Yours
17:40	Closing remarks	Tim Wilson - MSI Global Alliance



Sunday 20th January

08:30	Breakfast	All
09:00	Introduction to Day 2	Tim Wilson - MSI Global Alliance
09:10	What are your top three challenges as a senior partner? Round table discussion (lawyers & accountants separately)	All
09:50	Group feedback on what these three top challenges are	All
10:00	Networking break	All
10:15	Roundtable discussion on how to go about solving the identified challenges	All
11:00	Networking break	All
11:15	Group feedback on discussions	All
12:00	Lunch	All
12:45	Conservation easements (includes a Q&A session)	Robert McCullough - EcoVest Capital, Inc.
13:30	1031 Delaware Statutory Trusts (includes a Q&A session)	Barry Goff - Triloma Financial Group LLC
14:15	Summary and close	Tim Wilson - MSI Global Alliance