

AGENDA

Friday 21 June

Arbitration & Mediation
14:00 – 17:00

All

Saturday 22 June

08:00 Breakfast for those attending a morning meeting will be available.

All

Room 1	Room 2	Room 3	Room 4
Future Leaders with key note speaker Sue Covelli, InspiraWork LLC 09:00 – 12:30	Audit & Accounting 09:00 – 10:00	Mergers & Acquisitions 09:00 – 10:00	International Tax 09:00 – 10:00
	SALT 10:15 – 11:15	Business Valuation 10:15 – 11:15	Area Reps Meeting 10:15 – 11:15
	Federal Tax 11:30 – 12:30	Labour & Employment 11:30 – 12:30	Forensic Accounting 11:30 – 12:30

12:30 Lunch

All

13:30 Introduction

Tim Wilson
MSI Global Alliance

13:35 Welcome to Chicago

Steven Weiss
Levenfeld Pearlstein LLC

Richard Franklin
Warady & Davis LLP

13:45 Welcome to new members and observers

New members

14:00 Adapting through change with resilience – an interactive session on professional development improvisation methods

The Second City Works

15:30 Networking break

All

16:00 Adapting through change with resilience – an interactive session on professional development improvisation methods continued

The Second City Works

17:00 Closing remarks

Tim Wilson
MSI Global Alliance



Sunday 23 June

08:00	Breakfast available in conference area	All
08:45	MSI Update	Tim Wilson <i>MSI Global Alliance</i>
09:15	MSI plans for the Americas Region	Tim O'Toole <i>MSI Global Alliance</i>
09:30	Networking break	All
09:45	A panel and roundtable discussion on firm management challenges to include: <ul style="list-style-type: none">• The challenges that middle market firms face• Governance structure models – how firms can effect change and how they might adapt	All
10:30	Networking break (<i>to include room check out for those that need it</i>)	All
11:15	Continued discussion	All
11:45	Summary and close	All
12:00	Lunch	All